

MARKET ROUNDUP

05 Sep, 2025



KSE-100 closes at 154,277 up 1,611 points

KSE-100 Index

154,277 **1.06%**

KSE-All

94,348 **0.89%**

KSE-30 Index

47,063 **1.21%**

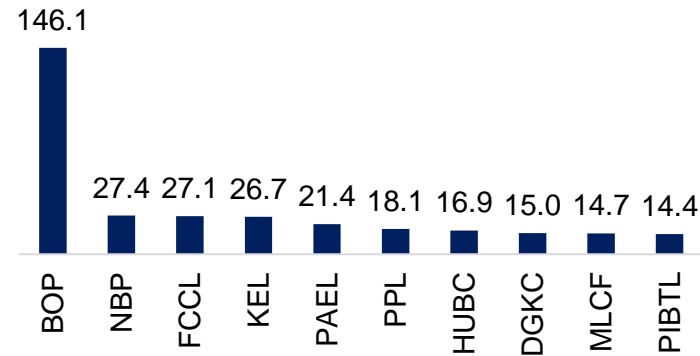
KMI-30 Index

223,850 **1.57%**

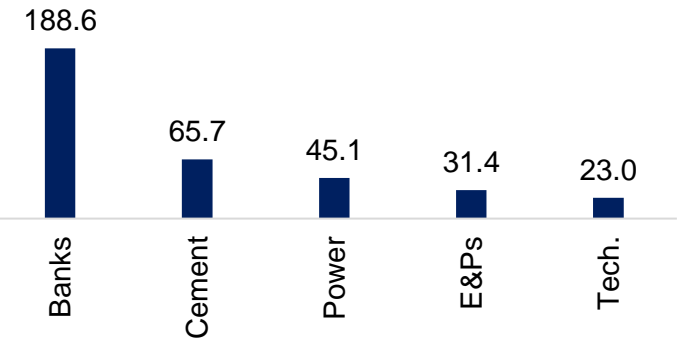
- The equity market opened on a strong note and maintained its upward momentum throughout the session. The KSE-100 Index recorded an intraday high of 154,511 and a low of 153,130, before closing at 154,277 — reflecting a solid gain of 1,611 points. Trading remained robust, with 470 million shares changing hands and a total turnover of PKR 44.2 billion.
- Key contributors to the index's rally included HUBC (8.1%, 405 points), FFC (1.5%, 184 points), OGDC (1.4%, 82 points), MARI (1.2%, 64 points), and PPL (1.3%, 52 points). On the volume front, BOP and NBP led the activity with 146.1 million and 27.4 million shares traded, respectively.
- Strong buying interest was observed across the Exploration & Production, Oil Marketing Companies, Power, and Banking sectors, while Fertilizers saw mixed performance.
- Importantly, the index surpassed the 154,000 level for the first time and managed to close above this significant threshold. Looking ahead, the market is likely to maintain its positive trajectory, though some volatility may emerge as it approaches record highs. Investors are advised to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and long-term growth prospects.

Sales Desk
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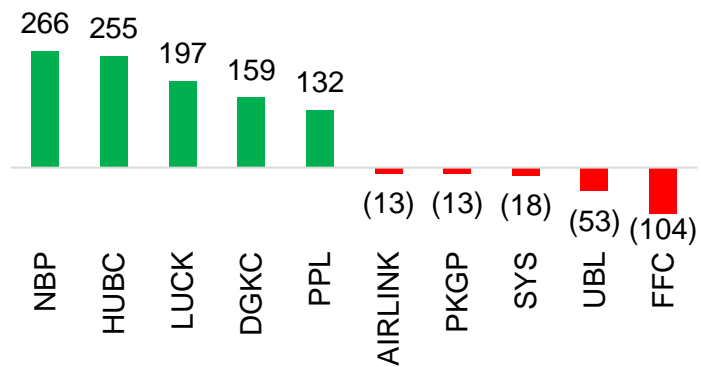
Most Active Stocks (Vol. mn shares)



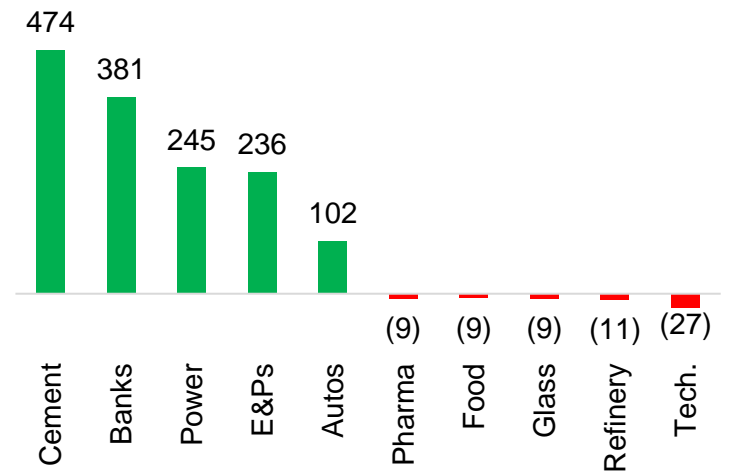
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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